



Matt H. May
COUNTY OF MERCED
ASSESSOR-CLERK-RECORDER
DOCUMENTARY TRANSFER TAX AFFIDAVIT

RECORDER
2222 "M" Street
Merced, CA 95340
(209) 385-7627
(209) 385-7626 Fax
www.co.merced.ca.us

WARNING

ANY PERSON WHO MAKES ANY MATERIAL MISREPRESENTATION OF FACT FOR THE PURPOSE OF AVOIDING ALL OR ANY PART OF THE DOCUMENTARY TRANSFER TAX IS GUILTY OF A MISDEMEANOR UNDER SECTION 5.20 OF ORDINANCE 1929 OF THE COUNTY OF MERCED AND IS SUBJECT TO PROSECUTION FOR SUCH OFFENSE.

ASSESSOR'S PARCEL NO. ____--____--____ I declare that the documentary transfer tax for this

Property Address: _____ transaction is: \$_____.

If this transaction is exempt from Documentary Transfer Tax, the reason must be identified below.

I CLAIM THAT THIS TRANSACTION IS EXEMPT FROM DOCUMENTARY TRANSFER TAX BECAUSE: (The Sections listed below are taken from the Revenue and Taxation Code). Please check one or explain in "Other".

- 1. ___ Section 11911 The consideration or value of the property, exclusive of any liens and encumbrances is \$100.00 or less and there is no additional consideration received by the grantor.
2. ___ Section 11921 The conveyance was given to secure a debt, provided the proportional ownership will revert back to the original holding within one month of recording
3. ___ Section 11922 The conveyance is to a governmental entity or political subdivision.
4. ___ Section 11923 Conveyance under bankruptcy Federal Case No. _____
5. ___ Section 11924 Transfer by order of the Securities and Exchange Commission Case No. _____
6. ___ Section 11925 The transfer is between individuals and a legal entity or partnership, or between legal entities and does not change the proportional interests held.

IS THIS A TRANSFER BETWEEN LEGAL ENTITIES? [] Yes [] NO

IF YES, TRANSFERS INVOLVING LEGAL ENTITIES MUST PROVIDE, DOCUMENTATION AT THE TIME OF RECORDING. SOME EXAMPLES ARE LISTED BELOW.

Entity ownership documentation is required if you are a:

[] Corporation -A copy of the Articles of Incorporation amendments and any other documents showing the shares issued and share ownership; or

[] LLC-A copy of the Operating Agreement, amendments, and any other documentation showing the partners and ownership/percentage; or

[] Partnership- A copy of the Partnership Agreement, Amendments and any other documents showing the partners and ownership percentage.

7. ____ Section 11926 The conveyance is to a grantee who is the foreclosing beneficiary and the consideration paid by the foreclosing beneficiary does not exceed the unpaid debt.
8. ____ Section 11927 The conveyance relates to a dissolution of marriage or legal separation.
(A spouse must sign a written recital in order to claim this exemption. This form may be used for that purpose.)
9. ____ Section 11930 The conveyance is an *inter vivos* gift* or a transfer by death.

***Please be aware that information stated on this document may be given to and used by governmental agencies, including the Internal Revenue Service. Additionally, certain gifts in excess of the annual Federal gift tax exemption may trigger a Federal Gift Tax. In such cases, the Transferor (donor/grantor) may be required to file Form 709 (Federal Gift Tax Return) with the Internal Revenue Service.**

10. ____ The easement is **not** perpetual, permanent, or for life.
11. ____ The document is a lease for a term of **less** than (35) years (including written options.)
12. ____ Other (Include explanation and legal authority) _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

Executed this _____ day of _____, 20____ at _____
City, State

Signature of Affiant/ Authorized Representative

Printed Name of Affiant/ Authorized Representative

Name of Firm (if applicable)

Address of Affiant (including City, State, and Zip Code)

Telephone Number of Affiant (including area code)

This form is subject to the California Public Records Act (Government Code 6250 et. seq.)